



## CHANGE OF ACCOUNTHOLDER INFORMATION

(Please retain for future use)

If the information in the box below is incorrect or missing, please make the necessary additions or changes below. Please make sure to sign, date, and return this form in the enclosed envelope **only if additions or changes are necessary**.

In the case of a name change, please include a copy of documentation verifying the change (e.g., marriage certificate or court order changing your name).

### Indicate all corrections below:

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ APT #: \_\_\_\_\_

SOCIAL SECURITY #: \_\_\_\_\_

ACCOUNT #: \_\_\_\_\_

TELEPHONE #: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

I certify, under penalty of perjury, that my Social Security number is correct and that I have not been notified by the Internal Revenue Service that I am subject to a Back-up Withholding Order on interest and dividends. (If you have been so notified, cross out the word "not.")

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_